



WILLIAMSON MAGOR & CO. LIMITED

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
TELEPHONE : 033-2210-1221, 033-2243-5391, 033-2248-9434, 033-2248-9435
FAX : 91-33-2248-8114, 91-33-2248-6265
E-MAIL : administrator@wmg.co.in

18th February, 2017

The Secretary,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700 001

The Secretary,
BSE Limited,
Floor 25,
P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 532629

The Secretary,
The National Stock Exchange of India Limited,
Listing Dept.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 700051
Scrip Code. MBECL

Dear Sir,

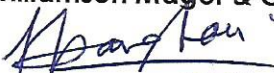
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Company has decided to subscribe for not exceeding 15,151,515 Compulsorily Convertible Preference Shares of Rs. 10/-each at a price of Rs. 66/- per Share in the Private Placement Offer to be made by McNally Bharat Engineering Company Limited .

Thanking you,

Yours faithfully,

Williamson Magor & Co. Limited


H. U. Sanghavi
COMPANY SECRETARY