

**UNAUDITED FINANCIAL RESULTS FOR THE  
QUARTER ENDED 30TH JUNE, 2012**

Rs. Lakhs

Particulars	Quarter Ended			Year Ended
	30th June 2012	31st March 2012	30th June 2011	31st March 2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1. Income from Operations</b>				
a) Income from Operations	339	405	285	2,129
b) Other Operating Income	104	163	150	629
<b>Total Income from Operations</b>	<b>443</b>	<b>568</b>	<b>435</b>	<b>2,758</b>
<b>2. Expenses</b>				
a) Employee benefit Expense	7	10	6	40
b) Depreciation and Amortisation Expense	3	4	4	16
c) Legal and Professional	9	16	12	50
d) Power & Fuel	18	16	17	75
e) Establishment and General Expenses	6	27	7	61
f) General Repairs and Maintenance	19	25	11	66
g) Rates and Taxes	4	51	4	62
h) Debts/Advances written off	-	123	-	123
i) Contingent Provision for Standard Assets	-	(21)	19	11
j) Provision for diminution in value of Investments	-	1,398	-	1,398
k) Other Expenditure	22	16	20	86
<b>Total</b>	<b>88</b>	<b>1,665</b>	<b>100</b>	<b>1,988</b>
<b>3. Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)</b>	<b>355</b>	<b>(1,097)</b>	<b>335</b>	<b>770</b>
4. Other Income	2	10	5	15
<b>5. Profit/(Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)</b>	<b>357</b>	<b>(1,087)</b>	<b>340</b>	<b>785</b>
6. Finance cost	663	775	610	2,842
<b>7. Profit/(Loss) from ordinary activities after Finance Cost but before Exceptional Items(5-6)</b>	<b>(306)</b>	<b>(1,862)</b>	<b>(270)</b>	<b>(2,057)</b>
8. Exceptional Items (Note 2 below)	1,560	2,958	-	2,958
<b>9. Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>1,254</b>	<b>1,096</b>	<b>(270)</b>	<b>901</b>
10. Tax expense				
Current Tax	73	350	-	350
Provision for earlier years written back (Net)	-	(34)	-	(34)
Deferred Tax	-	-	-	-
Total	73	316	-	316
<b>11. Net Profit/ (Loss) from ordinary activities after Tax (9-10)</b>	<b>1,181</b>	<b>780</b>	<b>(270)</b>	<b>585</b>
12. Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-
<b>13. Net Profit/( Loss) for the period (11+12)</b>	<b>1,181</b>	<b>780</b>	<b>(270)</b>	<b>585</b>
14. Paid-up Equity Share Capital (Face value Rs. 10 /-each)	1,096	1,096	1,096	1,096
15. Reserves and Surplus (excluding Revaluation Reserve)				12,003
16. Earnings per share - Basic and Diluted not annualised (Rs.)	10.78	7.12	(2.46)	5.34
<b>A. Particulars of Shareholding</b>				
1. Public Shareholding				
- Number of Shares	4177157	4177157	4177157	4177157
- Percentage of Shareholding	38.13	38.13	38.13	38.13
2. Promoters & Promoter Group Shareholding				
a) Pledge / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non Encumbered				
- Number of shares	6779203	6779203	6779203	6779203
- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	61.87	61.87	61.87	61.87

Particulars	Quarter ended 30th June, 2012
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes :**

1. The company has applied to the Reserve Bank of India (RBI) to register itself as a Systematic Important Non-Deposit Taking Core Investment Company. With reference to such application, the RBI has requested for certain documents/information which are being furnished. On such registration, the Company will not be required to dilute its present concentration on investments and loans.
2. Exceptional items for the quarter ended 30th June, 2012 comprise profit of Rs.1,421 Lakhs on sale of a portion of immovable property and compensation of Rs.139 Lakhs for vacating premises taken on lease.
3. The Company does not have any other reportable segment in terms of Accounting Standard 17, other than Non-Banking finance business.
4. The financial results of the Company for a quarter ended 30th June, 2012 have been prepared after considering prudential norms as applicable to Non-Banking Financial Companies.
5. Figures for the previous year/period have been regrouped/rearranged in conformity with Revised Format for disclosure of Financial Results as per Clause 41 of the Listing Agreement.
6. The figures for the quarter ended 31st March, 2012 are balancing figures between audited figures in respect of full financial year ended 31st March, 2012 and the published year to date figures upto the nine months ended 31st Dec, 2011.
7. The foregoing statement has been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 27th July, 2012.
8. The results for the quarter ended 30th June, 2012 as appearing in the above statement have been subjected to a limited review by the Auditors of the Company.

Date: 27th July, 2012  
Place : Kolkata

By Order of the Board  
For Williamson Magor & Co. Limited

(R S Jhawar)  
Director